Submitting a Batch for Posting

A batch can be submitted for posting once: (1) all exceptions are cleared; (2) the batch is in a submitted status; and (3) the Trial Ran indicator says true.

1. From the Summary screen, click on the Batch Card that is ready to be posted.



2. This will bring you to the batch detail box. If the Current Status is Submitted and the Trail Ran says True. You will then click on Submit Batch for Posting.

Batch Maintenance



3. This will bring you to your Contribution Summary page. If everything looks correct, scroll down below the summary box and click on **Submit Batch for Posting**.

	<u>Plan Name</u>	<u>Contribution Type</u>	Amount
View Members	Tier A - Group I - Employee	Employee Current	\$401.9
View Members	Tier A - Group I - Employee	Employer Current	\$761.9
View Members	Tier A - Group I - Employee	Employer Medical Subsidy	\$14.9
View Members	Tier A - Group I - Teacher	Employee Current	\$4,598.8
View Members	Tier A - Group I - Teacher	Employer Current	\$12,160.7
View Members	Tier A - Group I - Teacher	Employer Medical Subsidy	\$742.4
View Members	Tier A/C - Group I - Teacher	Employee Current	\$340.7
View Members	Tier A/C - Group I - Teacher	Employer Current	\$901.0
View Members	Tier A/C - Group I - Teacher	Employer Medical Subsidy	\$55.0
View Members	Tier B - Group I - Employee	Employee Current	\$986.3
View Members	Tier B - Group I - Employee	Employer Current	\$1,869.8
View Members	Tier B - Group I - Employee	Employer Medical Subsidy	\$36.6
View Members	Tier B - Group I - Teacher	Employee Current	\$6,429.4
View Members	Tier B - Group I - Teacher	Employer Current	\$17,001.1
View Members	Tier B - Group I - Teacher	Employer Medical Subsidy	\$1,037.8
View Members	Tier C - Group I - Employee	Employee Current	\$3,308.8
View Members	Tier C - Group I - Employee	Employer Current	\$6,272.6
View Members	Tier C - Group I - Employee	Employer Medical Subsidy	\$122.8
View Members	Tier C - Group I - Teacher	Employee Current	\$7,936.8
View Members	Tier C - Group I - Teacher	Employer Current	\$20,987.2
View Members	Tier C - Group I - Teacher	Employer Medical Subsidy	\$1,281.2
			\$87, <u>248.7</u>

4. You will see a yellow warning above the Contribution Summary box stating this is your last chance to make changes, if needed. If everything looks good, click **Resubmit and ignore these warnings**.



5. The submitted for posting tag should be changed from false to true.

Batch Detail		Batch Detail	
Batch Number: Type: Batch Reason: Current Status: Fiscal Year: Due Date: Received Date: Report End Date: Member Count: Total Salary Amount: Identify Non-Reporters: Include Demographics: Voucher Number: Trial Ran: Submitted for Posting: Waiting for Contracts:	122805 Scheduled Regular Submitted <u>History</u> 2024 5/15/2024 5/10/2024 4/28/2024 80 \$342,899.99 True False 122668 True False False	Batch Number: Type: Batch Reason: Current Status: Fiscal Year: Due Date: Received Date: Report End Date: Member Count: Total Salary Amount: Identify Non-Reporters: Include Demographics: Voucher Number: Trial Ran: Submitted for Posting Waiting for Contracts:	122805 Scheduled Regular Submitted <u>History</u> 2024 5/15/2024 5/10/2024 4/28/2024 80 \$342,899.99 True False 122668 True False
View Members			View Members
Vi	ew Pay Periods	V	iew Pay Periods
View Co	ntributions Summary	View Co	ontributions Summary
Subm	it Batch for Posting	Undo Su	bmit Batch for Posting

6. Once the batch is submitted for posting the Data Reporting System (DRS) will pick up the submitted batch and post it in the system.

Batch 1228	30 💌	Batch 1228	29
Sche	duled	Pos 05/1	sted 4/24
Report End		Report End	04/19/24
Received		Received	05/14/24
Due	06/17/24	Due	05/15/24