



## REQUEST FOR COST CALCULATION TO PURCHASE SERVICE CREDIT PEACE CORPS/AMERICORPS SERVICE

### GENERAL INFORMATION

**Eligibility Requirements:** To purchase Peace Corps/AmeriCorps service credit, you must meet all of the following requirements:

- Be an active member of NHRS at the time of the purchase.
- Have completed at least 5 years of service as an NHRS member prior to entering the Peace Corps or AmeriCorps (Service purchases & other service credits are not counted toward this 5-year requirement).
- Have terminated your NHRS-covered employment after August 18, 2008 to enter directly into the Peace Corps or AmeriCorps.
- Become re-employed in an NHRS-covered position within 1 year after termination of Peace Corps/AmeriCorps service.
- Attach to this form either a copy of the Description of Service (DOS) for your Peace Corps/AmeriCorps service or other documentation verifying the period(s) of your Peace Corps or AmeriCorps service.
- Pay the full actuarial cost of the service credit purchase.

**Informational Section:**

- An eligible member's Peace Corps/AmeriCorps service credit purchase may not exceed the least of: (a) 2 years, (b) the actual period(s) of Peace Corps and AmeriCorps service or (c) 5 years minus the period of nonqualified service credit previously purchased by the member pursuant to RSA 100-A:4, VII (repealed).
- Peace Corps and AmeriCorps service credit purchased under RSA 100-A:4, VIII shall not be recognized for the purpose of determining eligibility for medical and surgical benefits under RSA 21-I:30, RSA 100-A:52, RSA 100-A:52-a, or RSA 100-A:52-b.

Peace Corps/AmeriCorps service credit may be purchased with:

- A trustee-to-trustee transfer from a Section 403(b) or Section 457 plan; or
- Post-tax dollars; or
- A combination of a trustee-to-trustee transfer from a Section 403(b) or Section 457 plan and post-tax dollars.

### SECTION I – MEMBER INFORMATION

Member Name:	Last 4 of SS#
Address:	Phone:
Current Employer:	

### SECTION II – CERTIFICATION BY MEMBER

**Please provide and certify the following information about the member identified in Section I**

Period of Peace Corps or AmeriCorps (circle one) service credit I want to purchase: \_\_\_ years and \_\_\_ months.

I have previously purchased: \_\_\_ years and \_\_\_ months of Peace Corps/AmeriCorps service credit, and  
 \_\_\_ years and \_\_\_ months of nonqualified service credit under RSA 100-A:4, VII (repealed).

**Date I terminated NHRS-covered employment to enter Peace Corps or AmeriCorps:** \_\_\_\_\_ (Must be after 8/18/08)

**Dates of my Peace Corps service: From:** \_\_\_\_\_ **To:** \_\_\_\_\_

**Dates of my AmeriCorps service: From:** \_\_\_\_\_ **To:** \_\_\_\_\_

**Date I resumed NHRS-covered employment after Peace Corps or AmeriCorps service:** \_\_\_\_\_

I certify that the information provided in Sections I and II of this form is accurate and complete to the best of my knowledge and belief.

Signature of Member:	Date:
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### SECTION III – CERTIFICATION BY CURRENT EMPLOYER

Current Employer:	Phone:
Address:	Email Address:

**For the member identified in Section I: Current annual base rate of pay (excluding overtime, bonuses, etc.) is \$ \_\_\_\_\_.**  
**Current NHRS-covered position is \_\_\_\_\_.**

I, \_\_\_\_\_, certify that the information provided in Section III  
*Name & Title of Person Certifying Information (Please Print)*  
 of this form is accurate and complete to the best of my knowledge and belief.

Signature of Employer:	Date:
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**MEMBER'S WORKSHEET FOR PEACE CORPS/ AMERICORPS SERVICE CREDIT PURCHASES**

<b>BASIC ELIGIBILITY REQUIREMENTS</b>	<b>YES</b>	<b>NO**</b>
Had you completed at least 5 years of service as a member of NHRS <u>prior to entering</u> the Peace Corps or AmeriCorps?		
Did you terminate NHRS-covered employment <u>after 8/18/08</u> to enter directly into the Peace Corps or AmeriCorps?		
Did you become re-employed in an NHRS-covered position within 1 year after termination of Peace Corps or AmeriCorps service?		
Are you currently an active member of NHRS?		
<b>** If you answered "NO" to <u>any</u> of the above questions, then you are <u>not eligible</u> to purchase service credit for that period of your Peace Corps/AmeriCorps service.</b>		

<b>DEADLINE FOR COMPLETING SERVICE CREDIT PURCHASE</b>
A. Period of Peace Corps/AmeriCorps service for which you answered "Yes" to <u>all</u> of the above questions ..... ___ years ___ months
B. Multiply the period on line A by 3 ..... ___ years ___ months
C. <u>Lesser</u> of: 5 years and 0 months <u>or</u> number of years and months on line B ___ years ___ months
D. Date you resumed NHRS-covered employment after Peace Corps/AmeriCorps service: ___ / ___ / ___
E. <b>Latest date</b> for completing purchase - Line D increased by the period on line C: ___ / ___ / ___

<b>SERVICE CREDIT CURRENTLY PURCHASABLE</b>
<b>Peace Corps and AmeriCorps Service under RSA 100-A:4, VIII</b>
1. Maximum permissible purchases ..... <u>2</u> years <u>0</u> months
2. Peace Corps/AmeriCorps service you previously purchased ..... ___ years ___ months
3. Line 1 minus line 2 ..... ___ years ___ months
4. Period of Peace Corps/AmeriCorps service shown on line A above which you <u>have not</u> previously purchased ___ years ___ months
<b>Nonqualified Service Credit under RSA 100-A:4, VII (repealed)</b>
5. Maximum permissible purchases ..... <u>5</u> years <u>0</u> months
6. Nonqualified service credit you purchased ..... ___ years ___ months
7. Line 5 minus line 6 ..... ___ years ___ months
<b>Maximum Peace Corps/AmeriCorps Service Credit currently purchasable:</b>
8. Compare lines 3, 4, & 7. Then enter the <u>shortest</u> period ___ years ___ months

**PLEASE NOTE:**  
 The member may be required to prepay all or part of the actuarial calculation fee, as determined by the board.

If you are purchasing service credit with a trustee-to-trustee transfer from a Section 403(b) or Section 457 plan, the required NHRS forms and further instructions will be provided to you with the cost calculation. You must contact the custodian or trustee of your Section 403(b) or Section 457 plan to obtain all forms which are required by that plan as a pre-condition to its direct transfer of funds from your 403(b) or 457 account to NHRS.

The New Hampshire Retirement System (NHRS) is governed by New Hampshire RSA 100-A, rules, regulations, and Federal laws including the Internal Revenue Code. NHRS also implements policies adopted by the Board of Trustees. These laws, rules, regulations, and policies are subject to change. Even though the goal of NHRS is to provide information that is current, correct, and complete, NHRS does not make any representation or warranty as to the current applicability, accuracy, or completeness of any information provided. The information herein is intended to provide general information only, and should not be construed as a legal opinion or as legal advice. Members are encouraged to address specific questions regarding NHRS with an NHRS representative. In the event of any conflict between the information herein and the laws, rules, and regulations which govern NHRS, the laws, rules, and regulations shall prevail.