# NHRS MEMBER SATISFACTION SURVEY SUMMARY Q2 Fiscal Year 2018

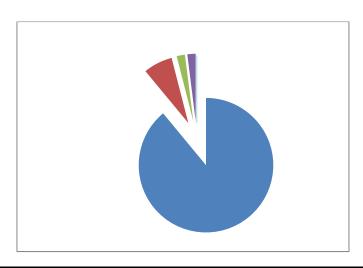
#### Overview

NHRS has been utilizing member satisfaction surveys since July 2013. The following summary provides a high-level overview of key survey results for Member Services and from weekly telephone surveys of randomly selected stakeholders by the Executive Director. Negative comments are identified when responses are received, and in keeping with our mission to provide superior service, managers reach out to anyone who had an unsatisfactory experience and provided their name and/or contact information.

## **Active Members**

Separate surveys are provided to members who are involved in the following interactions: (1) appointment with a benefits specialist; (2) request for a written pension estimate; (3) withdrawal or rollover of accumulated contributions; or (4) purchase of service credit. There are several common questions on each survey, and the responses to all of the common questions are aggregated below:

#### **Overall Satisfaction**



Question: Overall, how satisfied are you with your experience?
Very Satisfied 89.0% (89 responses)
Somewhat Satisfied 7.0% (7 responses)
Neutral 2.0% (2 responses)

Somewhat Dissatisfied 2.0% (2 responses)

0.0% (0 responses)

Very Dissatisfied

Question: How satisfied are you with the	Very	Somewhat		Somewhat	Very
following?	Satisfied	Satisfied	Neutral	Dissatisfied	Dissatisfied
Phone system	79.7%	9.5%	6.8%	2.7%	1.3%
Email	80.3%	5.0%	11.5%	1.6%	1.6%
Initial contact with representative	94.2%	2.3%	2.3%	1.2%	0.0%

Question: How satisfied are you with the					
service provided by the NHRS	Very	Somewhat		Somewhat	Very
representative who assisted you?	Satisfied	Satisfied	Neutral	Dissatisfied	Dissatisfied
Friendliness / Professionalism / Courtesy	96.5%	2.3%	1.2%	0.0%	0.0%
Knowledge	92.1%	3.3%	0.0%	2.3%	2.3%
Clarity of verbal explanation	93.9%	3.7%	0.0%	1.2%	1.2%
Clarity of written materials	93.9%	3.7%	0.0%	1.2%	1.2%

Response rates for individual surveys				
Appointments: 263 sent/ 63 returned / 23.9%	Withdrawal / Rollover: 288 sent / 23 returned / 8.0%			
Estimates: 130 sent / 15 returned / 11.5%	Service Credit: 46 sent / 0 returned / 0.0%			

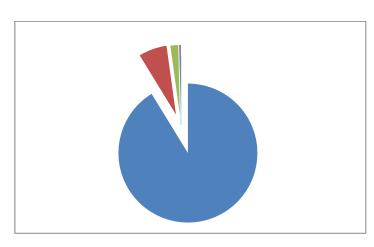
## **Retirees**

One universal survey is provided to retirees who have an interaction (either in person or by phone) with NHRS.

The top retiree interactions for the quarter are:

- (1) questions regarding benefit 23.12%;
- (2) direct deposit 16.71%;
- (3) name/address change 15.04%;
- (4) income verification 13.65%;
- (5) other 12.53%;
- (6) death/survivor benefits 7.24%;
- (7) 1099R or W-4P 6.69%;
- (8) option or beneficiary change 5.02%.

# **Overall Satisfaction**



**Question:** Overall, how satisfied are you with your experience?

■ Very Satisfied 91.2% (250 responses)

■Somewhat Satisfied 6.6% (18 responses)

■ Neutral 1.8% (5 responses)

Somewhat Dissatisfied 0.4% (1 responses)

Very Dissatisfied 0.0% (0 responses)

<b>Question:</b> How satisfied are you with the following?	Very Satisfied	Somewhat Satisfied	Neutral	Somewhat Dissatisfied	Very Dissatisfied
Phone system	82.1%	9.1%	8.8%	0.0%	0.0%
Email	91.1%	5.4%	3.5%	0.0%	0.0%
Reception upon arrival	94.2%	0.0%	3.9%	1.9%	0.0%

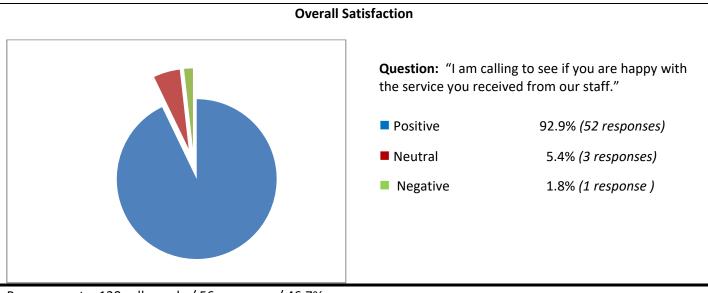
Question: How satisfied are you with the					
service provided by the NHRS	Very	Somewhat		Somewhat	Very
representative who assisted you?	Satisfied	Satisfied	Neutral	Dissatisfied	Dissatisfied
Friendliness / Professionalism / Courtesy	98.9%	1.1%	0.0%	0.0%	0.0%
Knowledge	94.3%	4.5%	1.2%	0.0%	0.0%
Clarity of verbal explanation	93.9%	4.9%	1.2%	0.0%	0.0%
Clarity of written materials	94.1%	3.7%	0.0%	0.0%	2.2%

Response Rate: 708 sent /278 returned / 39.3%

# **Telephone Surveys**

The Executive Director contacts stakeholders via telephone to inquire about their level of satisfaction with NHRS. On a weekly basis, a list of ten (10) members who have visited NHRS, called NHRS, or attended an education session held by NHRS' Public Information Office (PIO) are selected at random and provided to the Executive Director.

The Executive Director, in turn, contacts or attempts to contact each member to inquire about their satisfaction with the service received. Below are the results for the quarter.



Response rate: 120 calls made / 56 responses/ 46.7%